

MY MEMBERSHIP GOALS!

You opened this membership with goals in mind...we want to know what those goals are and how we can help you reach them!

MY #1 GOAL IS:

TARGET DATE:

scan for
online worksheet



1. Is my above goal the same as when I opened my membership? _____
2. Why is this goal important to me?
3. How am I planning on reaching this goal? Or what could I change to get closer to this goal?
 - 1.
 - 2.
 - 3.
4. What obstacles have/could I encounter to stop me from reaching this goal?
5. What can Serve Credit Union do to help me reach this goal?
6. How will I celebrate when I've reached my goal?

